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Linked In Post: https://www.linkedin.com/posts/eric-lemieux-9468715_quebec-jamesbay-caniapiscau-activity-7330616771403522053-_Mq1?utm_source=share&utm_medium=member_desktop&rcm=ACoAAAEEcwYBYv9IQ3WrNxLu2IPkWSB479AjztI

Midland Exploration Inc. (MD-V)

Midland commences a gold exploration program on its Caniapisc Au Project, Eeyou Istchee James Bay, Québec

On May 20, 2025, Midland announced the commencement of an exploration program for gold on its Caniapisc Au Project in the eastern Eeyou Istchee James Bay of northern Québec. Midland also saliently disclosed results from the 2024 till survey on the 4,700-ha property (94 claims) 100% owned land package that was generated in 2024. Recall on April 9, 2024, Midland, had reported an increase to its portfolio of gold projects in Québec with the acquisition, by map designation, of the Caniapisc Au Project in the southern Caniapiscau Reservoir area within the Ashuanipi geological subprovince (see: https://www.linkedin.com/posts/eric-lemieux-9468715_quebec-jamesbay-caniapiscau-activity-7183485353985548289-1wTE?utm_source=share&utm_medium=member_desktop).

Confirming the historical gold anomalies: Previously in 2024, a 3-day geological reconnaissance campaign had been conducted on Caniapisc with objective of validating the 3 historical till gold anomalies and complete a first geological assessment of its gold potential on the project. A survey comprising 5 till samples (10 kg each) was completed, including 3 samples collected on historical sites as well as 2 additional samples up-ice from the latter (see: https://www.linkedin.com/posts/eric-lemieux-9468715_quebec-jamesbay-canispiscau-activity-7262919112627032065-Wubb?utm_source=share&utm_medium=member_desktop).

The results for the 5 till samples have been received, compiled and confirm the historical gold anomalies in the till. New results on the most anomalous historical sample has returned a total of 100 gold grains per 10 kg of till, a count considered strongly anomalous. Another sample returned an anomaly of 59 gold grains per 10 kg of till. Up to 3 strong gold anomalies are also observed in the fine fraction of the till and are > 95th percentile of internal regional compilation data. We note that Midland, as prospector generator, has compiled an important in-house geoscientific database and developed cutting edge processing and analytics methodologies. Geochemical analyses of the composition of the gold grains indicate the presence of several populations, varying from relatively pure gold to gold-silver alloy (electrum), which suggests several distinct gold sources in the area. Potential mineralized host rocks are mainly sedimentary in origin, followed by mafic volcanic rocks and intrusives (with local porphyritic textures). The mineralization mainly consists of pyrite associated with pervasive silica alteration.

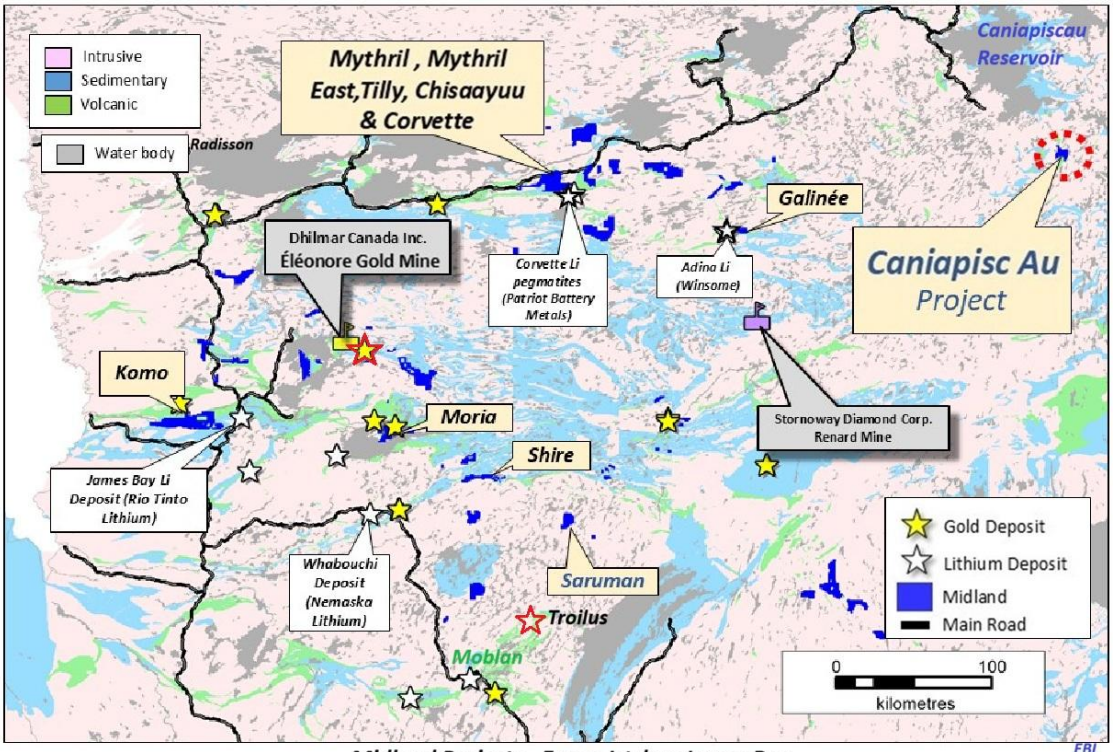
Next steps: The summer 2025 exploration program is planned to commence in early June on the project and includes geological mapping combined with prospecting, and an extensive property-wide soil sampling program. A total of 400 soil samples are planned at the spacing of 200 m along lines spaced at 400 m. A smaller spacing is planned near the gold till anomalies.

Active project generator: Midland, as prospector generator, continues to target the diverse mineral potential of Québec and aims to make the discovery of gold, platinum group elements, lithium and base metals (nickel and copper) deposits. Midland has reputable partners, notably BHP Canada Inc., Rio Tinto Exploration Canada Inc., Probe Gold Inc., Wallbridge Mining Company Ltd, Agnico Eagle Mines Limited, SOQUEM Inc., Electric Element Mining Corp. (aka Osisko Development Corp.), Abcourt Mines Inc., and Nunavik Mineral Exploration Fund.

See end of: https://www.linkedin.com/pulse/midland-exploration-inc-md-v-provides-overview-its-lithium-lemieux/?trackingId=NQ3bJTA9Tw%2BkPw53Q8kiRg%3D%3D

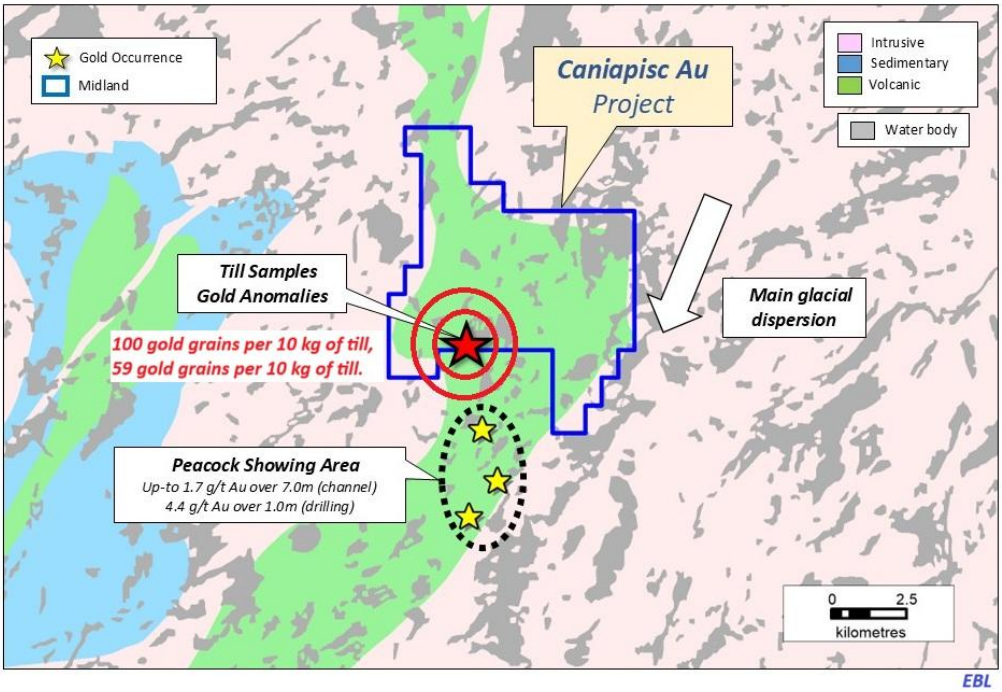
https://midlandexploration.com/en/2025/05/20/midland-commences-a-gold-exploration-program-on-its-caniapisc-au-project-james-bay/

Midland Projects: Eeyou Istchee James Bay



Midland Projects - Eeyou Istchee James Bay

Caniapisc Au Project



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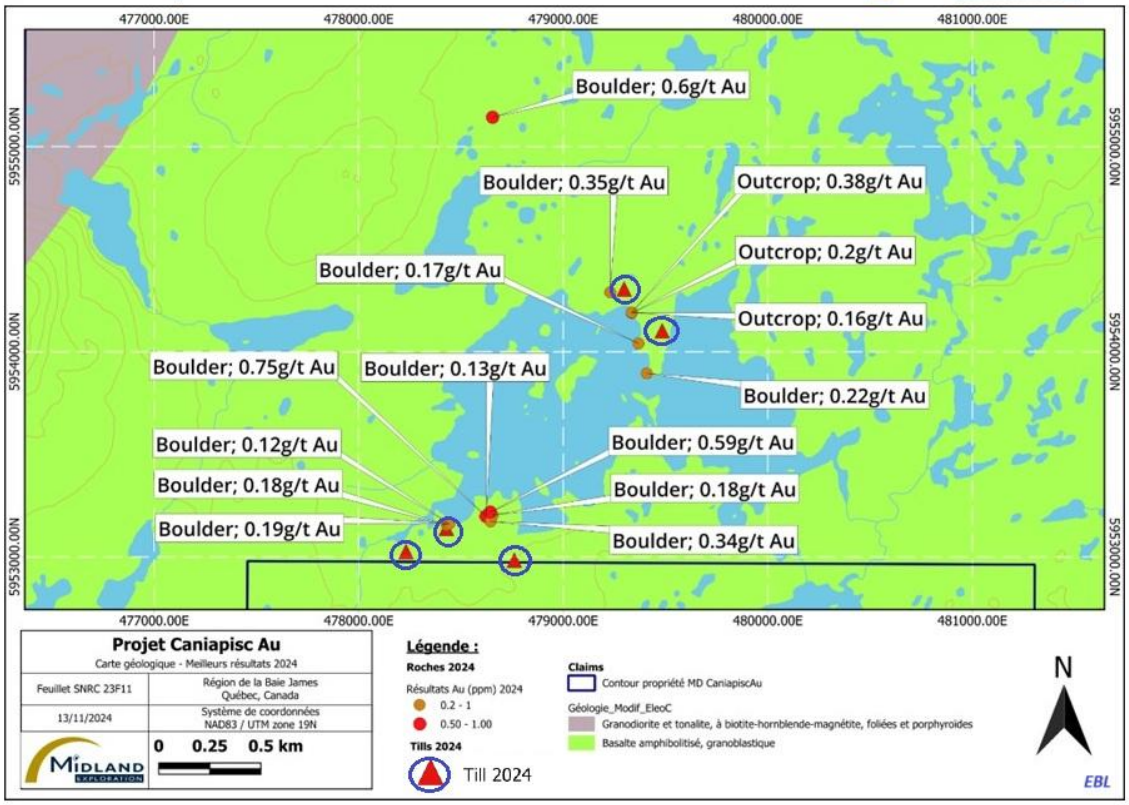
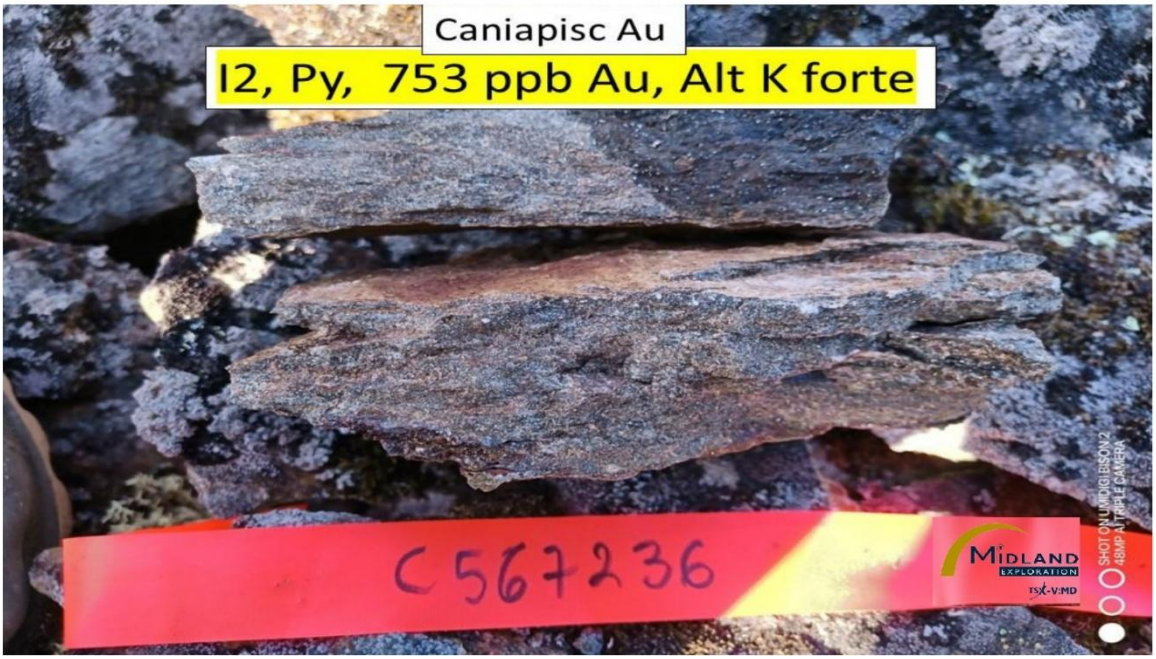
Caniapisc Au - Results





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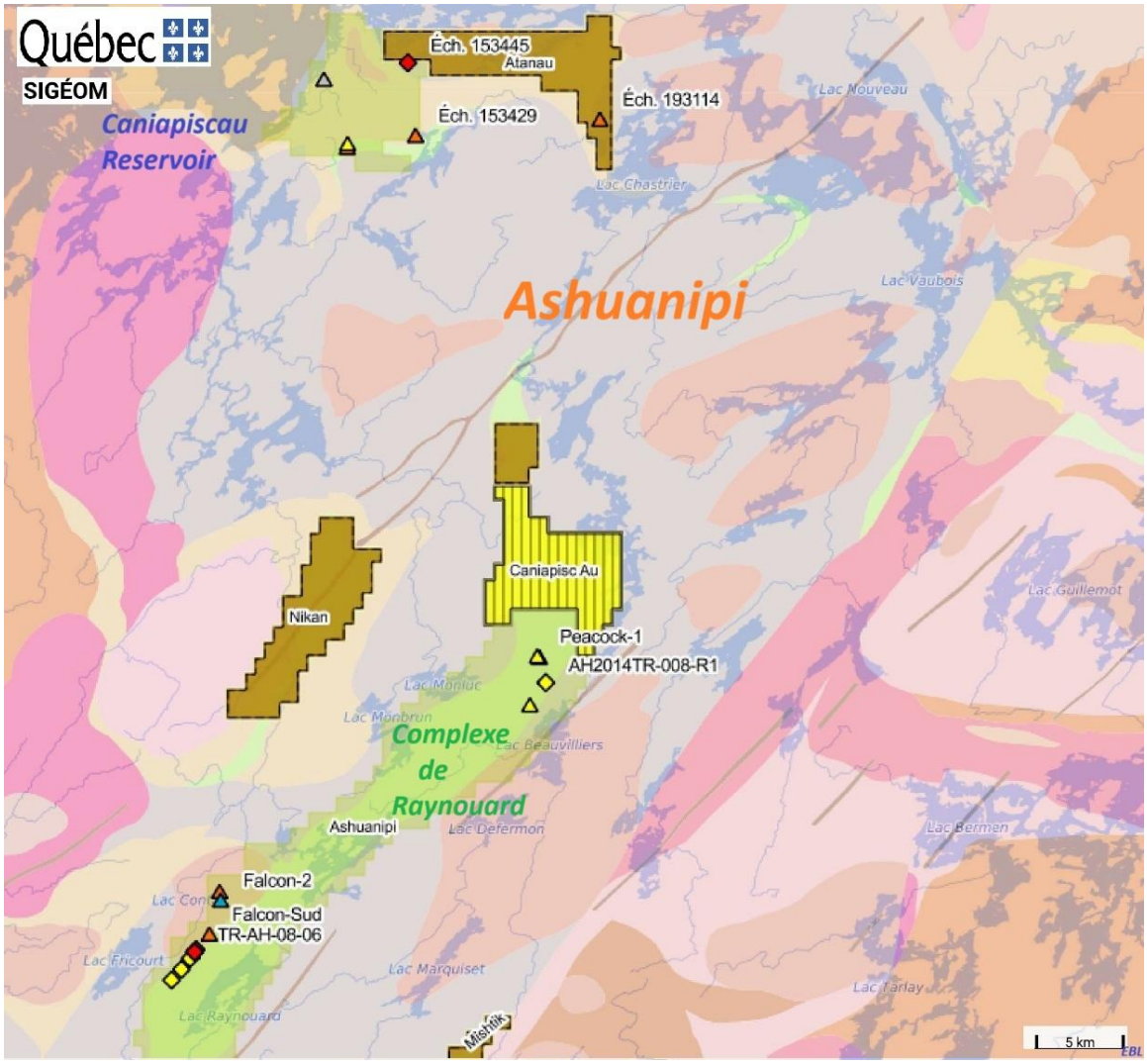
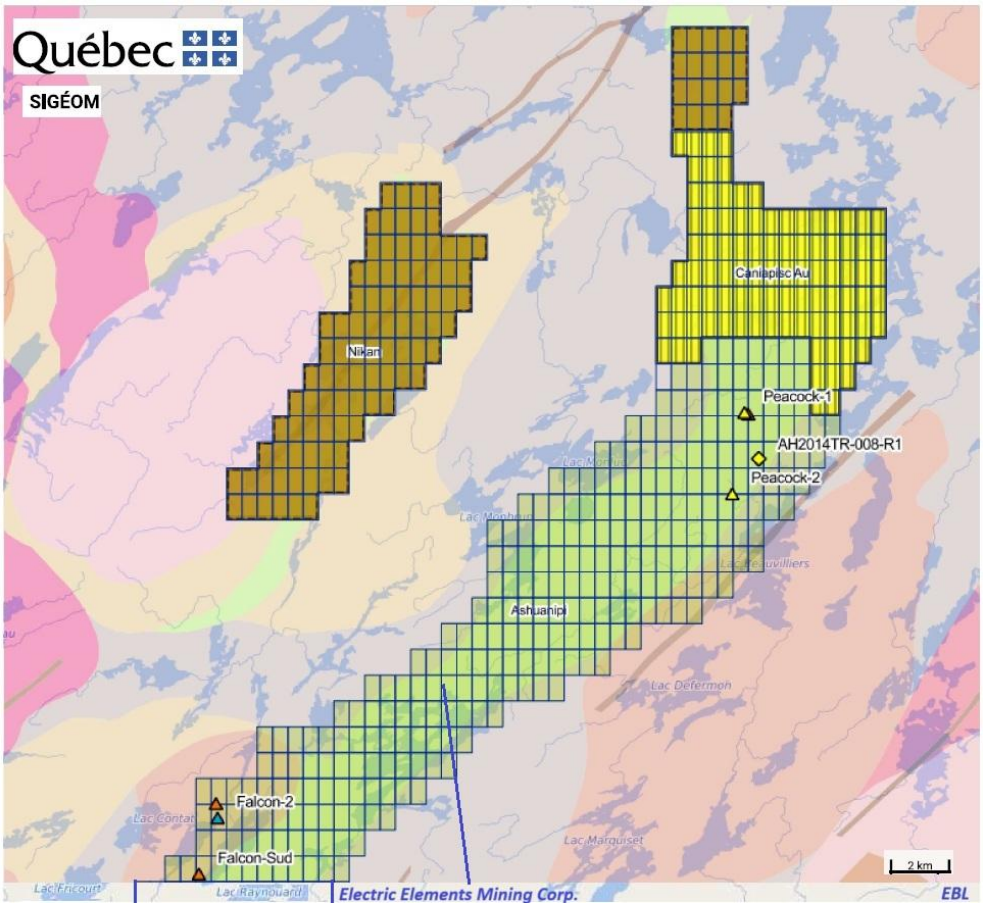




https://gq.mines.gouv.qc.ca/lexique-stratigraphique/province-du-superieur/sous-province-ashuanipi_en/



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MIDLAND EXPLORATION

New Strategic Alliance (2)

- BHP : *Ni Alliance*
- SOQUEM : *Ni-Cu-Au Alliance*

Active Option Agreement (2)

- Rio Tinto : *Baie James Li*
- Wallbridge : *Casault*

Actives Joint-Ventures (6)

- Probe Gold (2) : *La Peltrie and Gaudet-Fenelon*
- Agnico Eagle : *Maritime-Cadillac*
- Electric Elements : *James Bay JV*
- Mines Abcourt: *Laflamme*
- NMEF : *Soissons Regional*

23 Historical Options Agreements

- Barrick: *Patris Au*
- Rio Tinto : *Tête Nord Ni*
- Brunswick : *Mythril-Elrond Li*
- Cosmos Exploration: *Lasalle*
- SOQUEM (3) : *Gatineau Zn, Casault/Jouvex, Vermillon*
- Altius : *James Bay*
- IAMGOLD : *Heva*
- NioBay : *La Peltrie*
- Teck Resources : *Patris*
- Agnico Eagle : *Galinée/Lasalle*
- Osisko Mining Corp. (2) : *Dunn, Casault*
- Aurizon Mines : *Patris*
- Breakwater (2) : *Weedon, Gatineau Zn*
- JOGMEC (2) : *Ytterby, Pallas*
- Zincore : *Gatineau Zn*
- Donner (3) : *Valmond, Adam, Samson*

Historical Exploration Work

Midland		Partners		Total
$46M	+	$67M	=	$113M
(41%)		(59%)		

EBL

Important Disclosures

Company	Ticker	Disclosures*
Midland Exploration Inc.	**MD-V**	**D, V, P, R**

* Legend

A	The Mining Analyst, in his own account or in a family related account, owns securities in excess of 1,000 shares of the issued and outstanding equity securities of this issuer.
B	The Mining Analyst, in his own account or in a family related account, owns securities in excess of 10,000 shares of the issued and outstanding equity securities of this issuer.
C	The Mining Analyst, in his own account or in a family related account, owns securities in excess of 30,000 shares of the issued and outstanding equity securities of this issuer.
D	The Mining Analyst, in his own account or in a family related account, owns securities in excess of 50,000 shares of the issued and outstanding equity securities of this issuer.
E	The Mining Analyst, in his own account or in a family related account, owns securities in excess of 100,000 shares of the issued and outstanding equity securities of this issuer.
F	The Mining Analyst, in his own account or in a family related account, owns securities in excess of 250,000 shares of the issued and outstanding equity securities of this issuer.
V	The Mining Analyst has visited material operations of this issuer, namely the Mythril, Willbob, Soissons, Pallas, Maritime-Cadillac, Gatineau Zn, Weedon and Ytterby projects.
P	This issuer paid a portion of the travel-related expenses incurred by the Mining Analyst to visit material operations of this issuer.
Q	This issuer has directly paid the Mining Analyst.
R	This issuer has indirectly paid the Mining Analyst.

Mining Analyst Certification

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I determine and have final say over which companies are included in my research and do not have direct or indirect remuneration unless disclosed.

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